



# ❖FORGE CREDIT FUND LOAN PROGRAM INVESTOR AGREEMENT❖

**INVESTOR NAME:**

\_\_\_\_\_  
First Middle Last  
Address: \_\_\_\_\_

Street/P.O. Box/R.R. City State ZIP  
Home phone: (\_\_\_\_) \_\_\_\_\_ - \_\_\_\_\_ Business phone: (\_\_\_\_) \_\_\_\_\_ - \_\_\_\_\_

Social Security#: \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_

Type of business: (farm/trust/corp., etc.) \_\_\_\_\_ Specify ownership: Individual Joint tenancy \_\_ Business \_\_ Trust \_\_ Other \_\_

Business Name: \_\_\_\_\_ Federal Tax ID \_\_\_\_\_

Street/POB/RR \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ ZIP \_\_\_\_\_

**CREDIT FUND PROGRAM ACCOUNTS** (choose one)

(1.) Regular Account

Accounts with a balance of less than \$500.00. **Regular Accounts** provide support for the FORGE loan program and a "social dividend" to the Investor. All interest earned will provide operating support to the FORGE Loan Program. The status of your deposit will be reported to you annually.

(2.) Interest Earning Account

Accounts with balances between \$500.00 to \$5,000.00. The interest earned on these accounts is calculated by subtracting two percentage points from the Federal Reserve Discount Rate. Interest will be paid quarterly.

I wish to donate 100% \_\_\_\_\_ 50% \_\_\_\_\_ 0% \_\_\_\_\_ of my earned interest to help support the FORGE LOAN PROGRAM.

(3.) Large Investor Interest Earning Account

Accounts with balances greater than \$5,000.00. The interest on these accounts is calculated by subtracting 1.5 percentage points from the Federal Discount Rate. Interest will be paid quarterly.

I wish to donate 100% \_\_\_\_\_ 50% \_\_\_\_\_ 25% \_\_\_\_\_ 0% \_\_\_\_\_ of my earned interest to help support the FORGE LOAN PROGRAM.

(4.) Special Accounts

Upon request, Investors who can maintain Balances in excess of \$10,000.00 can qualify to have their funds used to support specific types of loans that are mutually compatible with the mission of FORGE and the priorities of the Investor. Call or write the FORGE office for details.

TOTAL Enclosed \$ \_\_\_\_\_ Please make checks payable to:

**FORGE, Inc.** Our address is: **P.O. Box 1138, Huntsville, AR 72740**

I do \_\_\_ don't \_\_\_ authorize FORGE, Inc. to use my name in its newsletters, information packets, fundraising and promotional materials to show community support for FORGE programs.

Questions about opening your FORGE account? Please call us at (501) 738-1585, FAX (501) 738- 6288.